

# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS



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# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS

## Processing - direct employment

Full or part EFTs relating to wood from Tambo & EG FMAs



Direct employees								
Name of Business	Business location	Employees including yard	Employees admin, management etc	Contract employees Carting sawn timber	Contract employees carting chips	Other direct employees	Comments	Total direct employees
TOTALS	See list below	259.2	39.5	14	6.5			319.2

Home base for direct employees														
Name of Business	Business location	Cann River and district	Orbost, Marlo, Newmerella and district	Bendoc and district	Nowa Nowa and district	Bruthen and district	Swifts Ck, Omeo, Benambra	Bairnsdale and district	Areas to west of Bairnsdale	LE	Buchan	NSW	OTHER	Total employees
TOTALS	See list below	23.6	52.5	5	21	6.6	28	60.6	34.9	6	2	73	6	319.2

### Business included in statistics

Name of Business	Business location
Hallmark Oaks	Cann River
Hallmark Oaks	Melbourne
Montana Timber	Nowa Nowa
Adams	Nowa Nowa
Sproule	Buchan South
Beckers	Genoa
Brownlie	Noorinbee
Auswest	Brodribb
Auswest	Bairnsdale
Mekken	Newmerella
Jamieson	Bendoc
Dormit	Swifts Ck
Fennings	Bairnsdale
Radial Timbers	Yarram
Gunns	Heyfield
BRH	Eden
Powelltown Timbers	Powelltown
SEFE	Eden
Midway	Geelong

Source of data : Survey of listed processing businesses using logs from East Gippsland & Tambo FMAs

# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS

## Contractor direct employment (Harvesting & Haulage)

## Machines/trucks

Full or part EFTs relating to wood from Tambo & EG FMAs

Number of direct employees							
Name of contractor	Bush Machine operators	Mechanics	admin, management and other overhead employees	Truck drivers	Other employees	Total employees	Comments
TOTALS	91.5	11.6	21.4	70	3.3	197.8	

Number of machines in bush	Number of log trucks	Additional (Backup) Machines	Comments
98	73	37	

Home base for direct employees													
Name of Business	Cann River and district	Orbost, Marlo, Newmerella and district	Bendoc and district	Nowa Nowa and district	Bruthen and district	Swifts Ck, Omeo, Benambra	Bairnsdale and district	Areas to west of Bairnsdale	LE	Buchan	NSW	OTHER	Total employees
TOTALS	1	98.9	5	0	8.3	0	32.2	0	4	7.8	37.6	3	197.8

Name of Businesses included in statistics
<p><i>Information in this section has been withheld from publication at the request of Victorian Forest Contractors Association and East Gippsland Forest Management Co-operative Pty Ltd. Timber Communities Australia holds this information.</i></p>

Source of data : Survey of listed businesses harvesting & hauling logs from East Gippsland & Tambo FMAs



# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS

## Direct Employment - Other Support Services to the Forestry sector

Full or part EFTs relating to wood from Tambo & EG FMAs

Name of Organisation	Type of Service	Employees	Comments
TOTAL	Planning, roading, silviculture, other support	101.7	

Home base for direct employees														
Name of Business	Cann River and district	Orbost. Marlo, Newmerella and district	Bendoc and district	Nowa Nowa and district	Bruthen and district	Swifts Ck, Omeo, Benambra	Bairnsdale and district	Areas to west of Bairnsdale	LE	Buchan	NSW	OTHER	Total employees	
TOTALS	9	44.8	2	0	2.8	6	5	22.1	3	1	6	0	101.7	

Support services included in statistics
VF DSE Direct contractors to VF (Roading & Silviculture) Industry Associations



Source of data : Survey of listed businesses directly supporting the harvesting & hauling of logs from East Gippsland & Tambo FMAs and the regeneration of logged areas

# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS

## Direct Employment Summary

Full or part EFTs relating to wood from Tambo & EG FMAs

### Processing

Employees including yard	Employees admin, management etc	Contract employees Carting sawn timber	Contract employees carting chips	Other direct employees	Comments	Total direct employees
259.2	39.5	14	6.5	0	0	319.2



### Harvesting & Haulage

Bush Machine operators	Mechanics	management and other overhead employees	Truck drivers	Other employees	Total employees
91.5	11.6	21.4	70	3.3	197.8

### Support Services

Type of Service	Employees
	101.7

## Total Direct Employment

619

Source of data : Survey of businesses directly involved in the harvesting & hauling of logs from East Gippsland & Tambo FMAs and the regeneration of logged areas

## Total jobs dependant on industry in East Gippsland (x 2.0 factor) =

1237

Source of data : Survey of businesses directly involved in the harvesting & hauling of logs from East Gippsland & Tambo FMAs and the regeneration of logged areas and using a factor of 2 to include (conservatively) the indirect jobs created

### Socio economic issues

1237 jobs are an important part of the total pool of jobs in East Gippsland

The majority of the jobs are in small towns to the east of Bairnsdale

In many of these towns a large proportion of the direct and indirect jobs are timber industry related

Most of these towns are struggling to maintain community services and any further reductions would be disastrous to the social fabric of the community

The social disadvantage index for small communities in East Gippsland is already poor relative to the rest of Victoria

# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS

## Direct Employees Home base summary

### Full or part EFTs relating to wood from Tambo & EG FMAs

Category	Cann River and district	Orbost. Marlo, Newmerella and district	Bendoc and district	Nowa Nowa and district	Bruthen and district	Swifts Ck, Omeo, Benambra	Bairnsdale and district	Areas to west of Bairnsdale	LE	Buchan	NSW	OTHER	Total employees
Processing	23.6	52.5	5	21	6.6	28	60.6	34.9	6	2	73	6	319.2
Harvesting & Haulage	1	98.9	5	0	8.3	0	32.2	0	4	7.8	37.6	3	197.8
Support Services	9	44.8	2	0	2.8	6	5	22.1	3	1	6	0	101.7
<b>TOTAL</b>	<b>33.6</b>	<b>196.2</b>	<b>12</b>	<b>21</b>	<b>17.7</b>	<b>34</b>	<b>97.8</b>	<b>57</b>	<b>13</b>	<b>10.8</b>	<b>116.6</b>	<b>9</b>	<b>618.7</b>
<b>% of total jobs</b>	<b>5.4%</b>	<b>31.7%</b>	<b>1.9%</b>	<b>3.4%</b>	<b>2.9%</b>	<b>5.5%</b>	<b>15.8%</b>	<b>9.2%</b>	<b>2.1%</b>	<b>1.7%</b>	<b>18.8%</b>	<b>1.5%</b>	<b>100.0%</b>

Source of data : Survey of businesses directly supporting the harvesting & hauling of logs from East Gippsland & Tambo FMAs and the regeneration of logged areas



# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS

## Estimated Current value - Machine and truck

Number of machines in bush at any time	Additional Backup Machines	Estimated Average machine current value+++	Estimated Total machine current value
98		\$230,000	\$22,540,000
	37	\$110,000	\$4,070,000

Number of log trucks	Average current truck value	Estimated total truck current value
73	\$280,000	\$20,440,000

Total estimated machine current value

\$26,610,000

Total estimated Truck current value

\$20,440,000

**Total estimated current value machines and trucks**

**\$47,050,000**

Note +++ Additional (usually spare) machines at lower average value

In addition each of the 26 crews would have at least two 4x4 utes = 52 @ \$20,000 = **\$1,040,000**

**Source of data : Survey of listed businesses harvesting & hauling logs from East Gippsland & Tambo FMAs with an industry estimate of average current machine/truck value**

Businesses included in statistics	
Akeroyd Logging Pty Ltd	J & Y Janson Pty Ltd
B & M Wheeler Haulage Pty Ltd	Jamieson Bros Pty Ltd
Battel Logging Pty Ltd	Jonkers Logging Pty Ltd
Battel Nominees Pty Ltd	K M Hammond Pty Ltd
Beveridges Logging Co Pty Ltd	L & M Hibberson Pty Ltd
BKG Contracting Pty Ltd	L.W. & C.K. Cocks Pty Ltd
Blair & Campbell Pty Ltd	McKenzie River Haulage Pty Ltd
Boss Logging Pty Ltd	Mectec Pty Ltd
Brunts Harvesting	MWM Logging Pty Ltd
Buckett Logging Pty Ltd	PJ Green Logging Pty Ltd & Ranchase Pty Ltd
Cann River Logging Pty Ltd	R Pelz Haulage Pty Ltd
CJ & LJ Callow Pty Ltd	RC Brunt Pty Ltd
D.I & G.M Johnson Pty Ltd	Reynolds Logging Pty Ltd
Eastern Log Haulage Pty Ltd	Schrader Logging Pty Ltd
GH & KG Edlington Pty Ltd	Slater Contracting (Eden) Pty Ltd
Genoa Logging Pty Ltd	Sulesu Pty Ltd
Hammond Logging Pty Ltd	
Hollingsworth Logging Pty Ltd	



# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS

## Area statements

FMA	Total land area	Total public land	Public land as % of total	Average area harvested each year	Area harvested as % of public land	Average area thinned each year	Area thinned as % of public land	Area not available for sustainable harvesting	Area not available for sustainable harvesting as % of total area public land
	(h)	(h)		(h)		(h)		(h)	
East Gippsland	1,220,000	1,059,000	86.8%	2030	0.19%	900	0.08%	831,000	78%
Tambo	900,000	622,000	69.1%	670	0.11%	70	0.01%	574,000	92%
<b>TOTAL</b>	<b>2,120,000</b>	<b>1,681,000</b>	<b>79.3%</b>	<b>2700</b>	<b>0.16%</b>	<b>970</b>	<b>0.06%</b>	<b>1,405,000</b>	<b>84%</b>

Source of data : DSE



# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS

## Log and pulp sales contracted volumes pa

FMA	Sawlog	Pulp including thinnings
	(m3)	(tonne)
East Gippsland	114683	374506
Tambo	51688	124373
<b>TOTAL</b>	<b>166371</b>	<b>498879</b>



### Comments

Key products from integrated operations are sawlogs and pulpwood  
Pulpwood is also produced from thinning operations  
Sawlogs are a mixture of ash and mixed species

Nearly all of the mixed species logs are processed in East Gippsland  
The ash species logs are processed in East Gippsland and further to the west  
Pulpwood is exported from either Eden or Geelong.  
Australian Paper at Maryvale have the option on some of the pulpwood

**Source of data : VicForests**

# EAST GIPPSLAND TIMBER INDUSTRY STATISTICS

## Values of products pa

Sawn output from sawmills utilising EG logs

\$58 MILLION

Export woochips from EG logs

\$48 MILLION

Source of data : Industry estimates



# EAST GIPPSLAND TIMBER INDUSTRY

## "ONE LINE" FACTS ABOUT THE INDUSTRY

Trees grow on solar energy

Trees are a natural resource which is renewable

We all use wood products daily

Woodchips produce the paper we use every day

We only harvest forests because there is a community demand for the products they produce

Timber is a popular product which is environmentally friendly and can be supplied sustainably

Trees and the forest products produced from them store carbon

All logged areas are regenerated following the completion of logging - by either seeding or planting

Forests are renewable, solar powered and sustainable

Better to use timber products from well managed domestic forests than to import from sources where forests are poorly managed

Australia already has a trade deficit in forest products of \$2.2 billion

The Regional Forest agreements give a balance between the use of the forests for conservation values and wood products

Less than 16% of the forests of East Gippsland are potentially available for harvesting over a rotation of 80+ years

Less than 0.16% of the public land in East Gippsland is logged in any one year

Timber industry machinery is a key to fire control operations in remote communities

Machines working in logging operations in remote locations are routinely diverted to fire control operations

Logging contributes to an effective road network for quick access to fires